



McDOWELL HOLDINGS LIMITED

Date: 14-10-2016

The Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai-400001

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

BSE Scrip Code:532852

NSE Symbol: MCDHOLDING

Sub: Reconciliation of Share Capital Audit for the quarter ended 30th September, 2016.

Dear Sir,

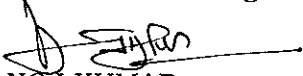
Pursuant to SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31.12.2002, we enclose herewith a copy of Reconciliation of Share capital audit for the quarter ended on 30th September, 2016.

This may please be treated as compliance of the provisions under the above said Circular.

Thanking You

Yours Faithfully

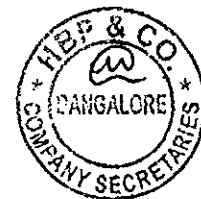
For McDowell Holdings Limited


MANOJ KUMAR
DGM legal & Company Secretary

Encl: As above

RECONCILIATION OF SHARE CAPITAL -AUDIT REPORT

1.	For Quarter Ended	30 TH SEPTEMBER 2016	
2.	ISIN	INE836H01014	
3.	Face Value	Re.10/- each	
4.	Name of the Company	McDowell Holdings Limited	
5.	Registered Office Address	UB Tower- Level-12, UB City No.24 Vittal Mallya Road BANGALORE - 560001	
6.	Correspondence Address	--- same as above ---	
7.	Telephone & Fax Nos.	080-39856032/Fax.22274890	
8.	Email Address	manojkumar@ubhl.in	
9.	Names of the Stock Exchanges where the Company's securities are listed.	Bombay Stock Exchange Ltd., National Stock Exchange of India	
		No. of Shares	% of Total Issued
10.	Issued Capital – Equity	1,39,92,258	100
11.	Listed Capital (Exchange –wise)	1,39,92,258	100
12.	Held in dematerialised form in CDSL	25,36,406	18.13
13.	Held in dematerialised form in NSDL	1,10,19,330	78.75
14.	Physical	4,36,522	3.12
15.	Total No. of Shares (12+13+14)	1,39,92,258	100
16.	Reasons for difference, if any, between (10&11), (10&15), (11&15).	NIL	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending form SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

18. Register of Members is updated (Yes/No) If not updated, upto which date.

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

20. Has the Company resolved the matter mentioned in point No.19 above in current quarter? If not, reason, why?

21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of demat requests Confirmed after 21 days Pending for more than 21 days	No. of requests	No. of Shares	Reasons for delay
Nil	Nil	Nil	N.A.

22. Name, Telephone & Fax No of the Compliance Officer of the Company

23. Name, Address, Tel. & Fax No., of the Auditor

24. Appointment of common agency for Share registry work. Name and Address



25. Any other details that the auditor
may like to provide.

Nil

Place : Bangalore
Date: 14th October, 2016

For H.B.P & Co.
Mangala Rohit
Mangala Rohit
Membership No.: 20315, C
